



*BusinessWorks Gold v5
Enhancement Summary*

best
software
insights for the life of your business™

Rock-solid solutions for your company.

BusinessWorks Gold v5.0 is a rock-solid business management solution from Best Software that can streamline your company for success in today's competitive small business environment. Stocked with fully integrated tools and applications, this powerful upgrade provides a benchmark for companies looking to unlock greater insights from their business software automation. BusinessWorks Gold v5.0 offers the most frequently requested features from our customers, along with the latest industry advancements that are easy to learn and use, which translates into reduced costs and increased profitability for your business.

Competing in a volatile business economy requires agility and effective decision-making to give your growing business the legs it needs in order to run, and to keep on running. BusinessWorks Gold offers all of this and more. Version 5.0 includes many new timesaving features, such as advanced lookups and powerful search capabilities that can lift your business to new heights and elevate your productivity.



Check out the operational capabilities and benefits in this summary, and consider how BusinessWorks Gold v5.0 can help you to continue your success and improve your odds in the marketplace. You can automatically receive version 5.0 as a benefit of maintaining your ClientCare support agreement! However, if your plan has lapsed, you can renew your ClientCare agreement by contacting your BusinessWorks business partner or Best Software. For more information on BusinessWorks Gold v5.0 and achieving a higher level of productivity and profitability, please contact your local BusinessWorks business partner, or call us directly, toll free at 800-854-3415. You may also send us an e-mail at bwsales@bestsoftware.com or visit our Web site at: www.bestsoftware.com/bw.



BW Gold v5 Enhancements

- ✓ **Improved Installation**
 - An easy-to-use wizard simultaneously installs BusinessWorks Gold and Pervasive, ensuring that the most recent version of the database is present.
 - Rebooting is not necessary (in most cases), which saves you time.
 - Uninstall now retains company data.
- ✓ **Deactivate Customers, Vendors, Parts and General Ledger Accounts** – Minimize data entry errors and maintain clutter-free lookups by hiding inactive records when performing search lookups. You can also streamline report information to exclude inactive records by using the Report Filter feature.
- ✓ **Advanced Power Search** – Customize BusinessWorks lookups to meet the unique needs of each employee. Using Advanced Power Search, you can select the field to search on, hide and rearrange columns and change the sort order of a column. You can also designate your custom lookup as the default lookup and bypass the standard Quick Search.
- ✓ **Additional search criteria** – Create custom power searches using a variety of new criteria, including:
 - AR customer sales rep
 - AR customer status (active/inactive)
 - AR/OE invoice status
 - AR/OE invoice customer name
 - AP vendor balance
 - AP vendor status
 - IC part on hand quantity
 - IC part status
- ✓ **Export Lookup Information** – Transfer information from any BusinessWorks lookup into Microsoft Excel, enabling you to create reports quickly, such as customer call lists, active parts lists, active vendor lists and more.
- ✓ **Inventory Purchase Order Reconciliation Report** – Identify billing issues or data entry errors with this new timesaving tool designed to help you reconcile payable invoices to corresponding inventory purchase order receipts. Reconciling becomes a much easier task when you leverage this new report.



- ✓ **25 Price Levels** – You can now define up to 25 price levels for each item in the Inventory module, and even specify which price level is active for each specific part.
- ✓ **Voiding Bank Transfers** – This can be easily accomplished in a single entry by voiding either the charge or the deposit, which will automatically void the offsetting entry. This eliminates the previously required step of making an adjusting journal entry.
- ✓ **Links to Best Software Web sites** – Quickly gain access to important Best Software Web sites designed to help you maintain and get the most out of BusinessWorks Gold, such as Download Updates, Online Support, System Requirements, Free Web Seminars and more.
- ✓ **Enter History for Nine Years** – Improve financial reporting by entering GL balances for up to nine years.
- ✓ **Improved Sort Order** – Reports and inquiry options have been enhanced to sort based on the Purchase Order, Quote, Order, or Invoice number.



"The new Export lookup information to Excel feature in v5 is a real time saver. I'm now able to produce in seconds spreadsheets that used to take hours to create."

Dee Parker
Bookkeeper
Neighborhood Construction
(v5 Beta site)



Additional Improvements

- ✓ Improved Warehouse Stock Report – Easily determine the total value of stock in your warehouse.
- ✓ New fields are now available to add to custom forms, including AP Our Acct #, AP Fed ID #, AR/OE Invoice Due Date, and AR/OE Discount Date.
- ✓ The Save Current Settings parameter in General Ledger report setup now works the same as other BusinessWorks modules.
- ✓ Period Activity Task Code Report now includes the option to specify whether or not to include page breaks after each department.
- ✓ Enhanced Custom Export Views – Current Timecard view now includes only current timecards while a newly added All Timecards view includes all timecards.
- ✓ Custom Exports has been enhanced to support exporting the new price levels, purchase order number attached to an accounts payable invoice, and the Active/Inactive status for customers, parts, general ledger accounts and vendors.
- ✓ Payroll tax deposits entered in setup mode now update the Payroll Tax Deposit Register.
- ✓ When using the arrow keys to navigate through sales orders in the Maintain Sales Order option, you can now access any order closed in the current month (in addition to all open orders).
- ✓ In Custom Reports, Custom Worksheets and Custom Exports you can now create a filter to export quotes or orders based on the status without using the various code numbers that represent the status. For example, to export open quotes or orders select the <OESOQStatus> StatusDesc column on the Filter page of the wizard and enter a condition equal to Open.

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